



RETIREMENT PLAN

Did You Know?

YOUR EMPLOYEE ASSISTANCE PROGRAM (EAP) CAN HELP YOU FINANCIALLY PLAN FOR RETIREMENT.

Retirement is a much anticipated time in many employees' lives. But this particular life transition can also bring with it added stress due to financial uncertainties. Your EAP offers consultative resources that can help you plan for financial success during retirement.

Our team of Accredited Financial Counselors are available to consult with members by calling the toll-free Helpline. They can:

- help you to anticipate your costs post-retirement and determine what your income landscape looks like.
- Educate you on a variety of investment options with the assistance of a financial planner.
- Subjects may include investment risk, employer-sponsored plans or pensions, Social Security, and other investment types.
- As Accredited Financial Counselors, we do not have the ability to handle money for the client, which means we also cannot help them compare individual investment types (such as one stock as opposed to another).
- Provide referrals to local financial planners should you want to take the next steps to creating a financially sound retirement.



CONTACT YOUR EAP TODAY:

(866) 327-2400



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